



**GLOBAL  
QUALITY  
GROWTH**

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**GQG**

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**PARTNERS**



## Culture of Excellence

Our culture seeks to foster peak performance and professional fulfillment, supported by our commitment to community impact and creating a workspace of choice for learning and growth.

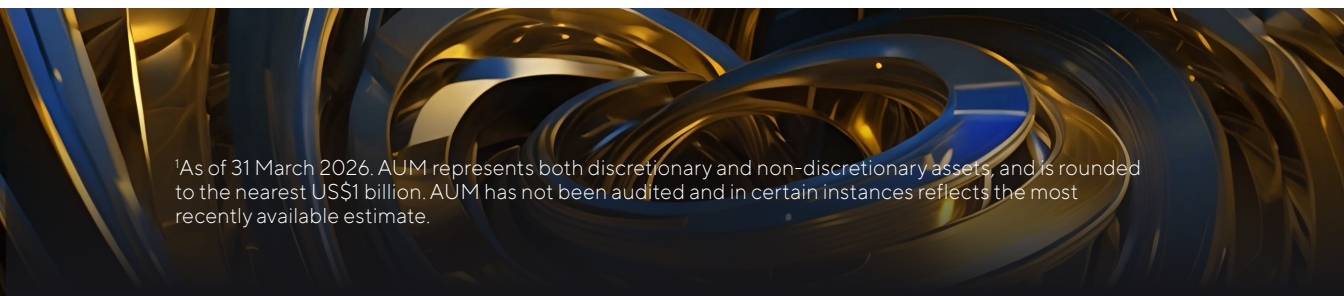
Our dedication to meeting and exceeding our clients' high expectations is mirrored in our investment in our people.

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# About GQG

Founded in 2016, GQG Partners (GQG) is a majority employee-owned investment boutique managing over US\$160 billion<sup>1</sup> across US, global, international, and emerging market equities for institutions, advisors, and individuals worldwide.

Our mission is to deliver long-only equity strategies focused on compounding capital for our clients.



<sup>1</sup>As of 31 March 2026. AUM represents both discretionary and non-discretionary assets, and is rounded to the nearest US\$1 billion. AUM has not been audited and in certain instances reflects the most recently available estimate.

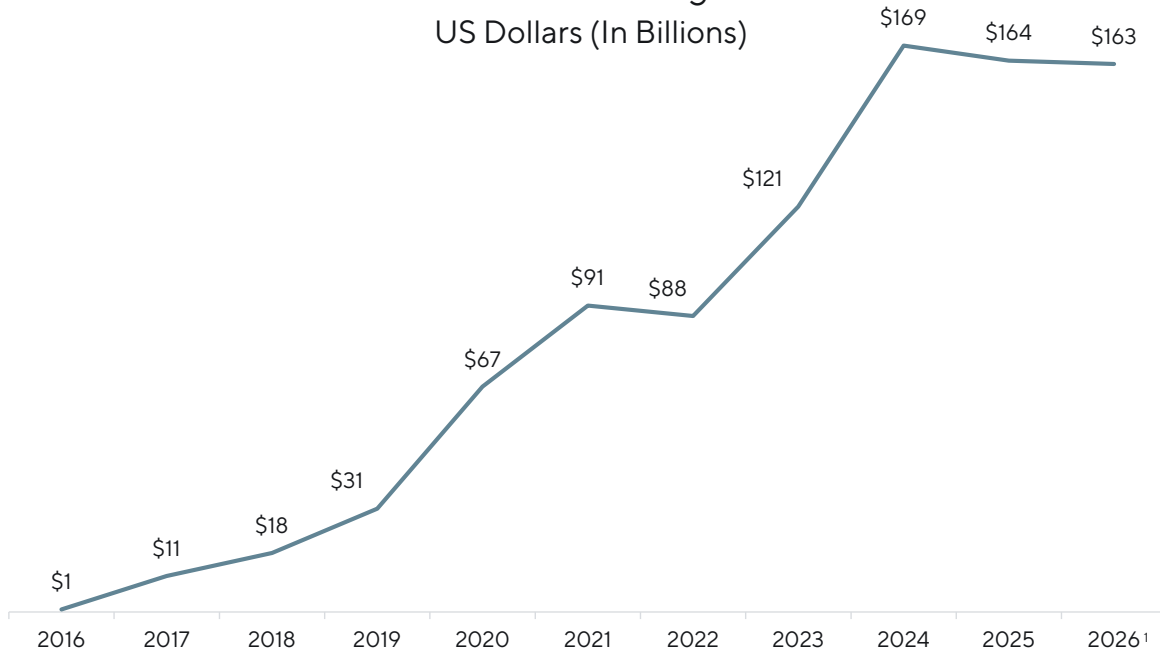
# Global Presence

GQG is headquartered in Fort Lauderdale, Florida, and is listed on the Australian Securities Exchange (ASX: GQG). With over 200 associates<sup>2</sup> strategically positioned globally, our team is dedicated to serving a diverse client base with distinction and integrity.



<sup>2</sup>As of 31 March 2026.

## Assets Under Management US Dollars (In Billions)



GQG offers adaptable Quality Growth and durable Quality Value strategies available in a variety of investment vehicles.<sup>3</sup>

### Quality Growth

- Global Equity
- US Equity
- International Equity
- Emerging Markets Equity

### Quality Value

- Global Quality Value
- US Quality Value
- International Quality Value

<sup>1</sup>As of 31 March 2026. AUM represents both discretionary and non-discretionary assets, and is rounded to the nearest US\$1 billion. AUM has not been audited and in certain instances reflects the most recently available estimate.

<sup>3</sup>Check with your GQG representative to confirm products available by location.



## **Rajiv Jain**

Chairman  
Chief Investment Officer  
Portfolio Manager  
Founded GQG in 2016

# The Team

Under the leadership of Chief Investment Officer Rajiv Jain and Chief Executive Officer Tim Carver, GQG commenced operations in 2016 with a vision of creating a highly client-aligned investment firm.

We strive for excellence at all levels within the organization through a commitment to independent thinking, continual growth, cultural integrity, and a deep knowledge of the markets.

This ethos has resulted in a strong track record in managing diverse public equity strategies since inception.

All GQG strategies are managed by our dedicated portfolio management team, who collectively bring a wealth of investment experience and unique perspectives to our strategies.



**Brian Kersmanc**  
Portfolio Manager  
Joined GQG in 2016



**Sudarshan Murthy, CFA**  
Portfolio Manager  
Joined GQG in 2016



**Sid Jain**  
Deputy Portfolio Manager  
Joined GQG in 2021



Managing money for our clients is an honor and a privilege.  
That responsibility fuels us every day.”

— Rajiv Jain



## Client Alignment

GQG is a majority employee-owned company that strives to be a benchmark of client alignment for the industry. The majority of its founders' personal net worth is invested in GQG alongside clients.

As the largest investor group in GQG, our employees feel a profound sense of privilege and honor in managing our clients' money.

## Adaptability

Adaptability is fundamental to our success. We proactively adjust to changing environments, both in investment strategies and organizational thinking. By prioritizing long-term viability over short-term gains, we aim to ensure our strategies remain robust and relevant in any market condition.



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## Forward-Looking Quality

CIO Rajiv Jain developed “Forward-Looking Quality” as the firm’s proprietary approach to quality investing. This approach goes beyond the idea of traditional growth and value investing and instead focuses on finding companies with the highest probability of compounding capital over the next five years, unconstrained by style.

## Research Mosaic

GQG’s research effort is focused on understanding a business from many viewpoints and developing an insight advantage rather than an information advantage.

Our Research Mosaic blends traditional and non-traditional insights, allowing us to develop a differentiated and comprehensive outlook.

# Performance is our Passion

With a goal of compounding capital over time, GQG aims to provide downside risk management and capture upside gains.

Our view is that risk management is fundamental to portfolio construction. We seek to deliver higher returns and lower risk relative to the benchmarks and our peers.



GQG Partners LLC (“GQG”) is registered as an investment adviser with the U.S. Securities and Exchange Commission. Please see GQG’s Form ADV Part 2, which is available upon request, for more information about GQG.

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